

NEWS RELEASE

May 25, 2022

ICI Publishes 62nd Edition of Investment Company Fact Book

Annual Resource Provides Authoritative Research on Mutual Funds, ETFs, Closed-End Funds, UITs

Washington, DC; May 25, 2022— The Investment Company Institute today published its *2022 Investment Company Fact Book* at its inaugural Leadership Summit in Washington, DC. Since 1960, the *Fact Book*, a compendium of the research and analysis conducted by the Institute over the previous year, has served as an important resource for the investment fund industry.

"For those involved in the day-to-day work of the investment fund industry, this *Fact Book* has all the information needed to understand and analyze the current state of the industry and what the near future could look like as we advance our regulatory and policy priorities," said Eric Pan, ICI President and CEO. "This *Fact Book* is not just a guide to the statistics driving our industry; it's an example of our team's dedication to raising awareness about investment funds relied upon by hundreds of millions of people around the world."

Key topics covered in the 2022 edition include:

- Growth of worldwide fund assets
- Expansion of environmental, social, and governance (ESG) investments
- Mutual fund ownership in 2021
- Rise in popularity of ETFs
- Prevalence of investors holding retirement resources in addition to Social Security

Explore the Investment Company Institute's 2022 Fact Book here.

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