

VIDEO

October 12, 2017

IDC Webinar: MiFID II Investment Research Requirements: An Overview for Fund Directors Archive Recording

The EU Markets in Financial Instruments Directive (MiFID II), which will take effect on January 3, 2018, includes new requirements that will affect how asset managers and their clients, including registered funds, pay for investment research. This webinar provided an overview of the MiFID II investment research provisions and their implications for global fund managers, as well as a discussion of matters that may come before boards in connection with MiFID II compliance.

Highlights

The webinar covered the following:

- MiFID II investment research provisions requiring unbundling of execution and research
- extraterritorial reach of the requirements
- potential matters coming before boards in connection with compliance

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