

GUIDE

April 19, 2021

Background on 401(k) Topics

- Focus on Funds: An End-of-Summer Checkup for Your Long-Term Savings Aug 28, 2020
- Focus on Funds: Collaborative Research Highlights Three Key Features of 401(k) Plan Design

Aug 21, 2020

- Ten Important Facts About 401(k) Plans (pdf) Mar 30, 2020
- Focus on Funds: 401(k) Disclosure Rules Meet the Modern Age Nov 1, 2019
- Focus on Funds: At 40, the 401(k) Is a Savings Success
 Nov 16, 2018
- Focus on Funds: 401(k) Plan Designs Help Employees Save for Retirement Jan 20, 2017
- Focus on Funds: The 35th Anniversary of the 401(k) lul 29, 2016
- The Federal Thrift Savings Plan: Can It Be Duplicated? (pdf)
 Sep 16, 2015
- Facts About Defined Contribution Plans and Retirement Security (pdf)
 Jun 5, 2013
- Focus on Funds: 401(k) Advancements Apr 26, 2013
- Expenses and Fees Paid on Mutual Funds in 401(k) Plans (pdf)
 Apr 23, 2013
- Variety of Services in 401(k) Plans (pdf) Apr 23, 2013
- Key Facts and Positions: Access to Retirement Accounts Prior to Retirement (pdf) Apr 22, 2013

- Key Facts and Positions: Trading Costs and 401(k)s (pdf) Apr 22, 2013
- Key Facts and Positions: Adequacy of 401(k) Plans to Meet Retirement Needs (pdf)
 Apr 22, 2013
- Key Facts and Positions: Asset Allocation and Managing Risk in 401(k)s (pdf)
 Apr 22, 2013
- Key Facts and Positions: 401(k)s and Fees (pdf)
 Apr 22, 2013
- Slides: How the 401(k) System Is Succeeding (pdf)
 Jul 28, 2011
- Helping Working Americans Achieve a Financially Secure Retirement—How the 401(k)
 System Is Succeeding
 Jul 28, 2011
- Target Date Fund Joint Hearing before the Department of Labor and the Securities and Exchange Commission Jun 18, 2009
- 401(k) Plan Sponsors Report High Satisfaction with Services (pdf)
 Feb 1, 2008
- Background on Mutual Fund Services and Fees in 401(k) Plans (pdf)
 Feb 1, 2008
- The Role of Mutual Funds in Helping Americans Meet Their Retirement Needs (pdf)
 Jun 13, 2007
- Ongoing Department of Labor Disclosure Initiatives (pdf) Jun 13, 2007
- Regulation and Disclosure of Mutual Fund Fees Under the Securities Laws (pdf) Jun 13, 2007

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