

MEMO# 35417

August 22, 2023

ESG-Related Developments (February 2, 2023 - August 22, 2023)

[35417]

August 22, 2023

TO: ESG Advisory Group

SEC Rules Committee SUBJECTS: Disclosure

ESG

Financial Stability

International/Global RE: ESG-Related Developments (February 2, 2023 - August 22, 2023)

This memorandum catalogues significant ESG related developments that have occurred since February 2, 2023. It references ICI memoranda that provide a more fulsome description of each matter. You can find all of these memoranda on our website in our <u>ESG</u> Resource Center.

US Materials

- <u>Comment Letter</u>: ICI Supplemental Comment Letter on Proposed Names Rule Amendments (July 31, 2023)
- <u>Comment Letter</u>: ICI Files Supplemental Letter on SEC Proposed ESG Disclosure for Funds and Advisers (July 26, 2023)
- Memo: SEC and CFTC Rulemaking Agendas (June 15, 2023)
- <u>Comment Letter</u>: Supplemental Comment Letter to SEC on ESG Fund Proposal (May 16, 2023)
- Memo: The SEC's Division of Examinations Publishes Its Examinations Priorities for 2023 (February 10, 2023)
- <u>Memo</u>: Twenty-Five States Sue DOL, Challenging Final Rule on ESG Investing and Proxy Voting (February 9, 2023)

Global Materials

- <u>Comment Letter</u>: ICI Global Submits Response to Australian Treasury Second Climate-Related Financial Disclosure Consultation (July 19, 2023)
- Memo: UK Consults Voluntary Code of Conduct for ESG Ratings and Data Providers (July 11, 2023)
- <u>Comment Letter</u>: ICI Global Responds to ESAs Proposed Amendments to SFDR RTS (July 3, 2023)

- <u>Memo</u>: ISSB Publishes Inaugural Sustainability and Climate Disclosure Standards (June 28, 2023)
- <u>Memo</u>: EU ESG: European Commission Proposes Regulation for ESG Ratings Providers (June 16, 2023)
- Memo: EU ESG: ESAs Published Progress Reports on Greenwashing in Financial Sector (June 8, 2023)
- Memo: EU ESG: ESAs Consults on Amendments to SFDR Regulatory Technical Standards (May 1, 2023)
- Memo: Japan FSA Finalizes Disclosure Requirements for ESG Funds (April 26, 2023)
- <u>Memo</u>: Asia ESG: Hong Kong Consults on Mandatory Climate Disclosure for Listed Issuers (April 25, 2023)
- Memo: UK Government Consults on Regulatory Regime for ESG Ratings Providers (April 13, 2023)
- Memo: Asia ESG: Hong Kong SFC Guidance on Inclusion of SFDR Disclosures Template in Hong Kong Offering Documents (March 24, 2023)
- Memo: Asia ESG: Third and Final Consultation on Singapore Taxonomy (March 2, 2023)
- Memo: UK FCA publishes discussion paper on Finance for Positive Sustainable Change (February 28, 2023)
- <u>Comment Letter</u>: ICI Global response to ESMA Consultation Paper on Guidelines on Funds' Names Using ESG or Sustainability-related Terms (February 20, 2023)
- <u>Comment Letter</u>: ICI Global Submits Response to Australia Treasury Consultation on Climate-related Financial Disclosure Framework (February 16, 2023)

Dorothy M. Donohue Deputy General Counsel - Securities Regulation

Giezi Rios Legal Intern

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