

MEMO# 35363

June 29, 2023

Management Company Tax Subcommittee: Virtual Meeting August 1, 2023 at Noon (ET)

[35363]

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TO: Global Tax Committee Management Company Tax Subcommittee

Tax Committee RE: Management Company Tax Subcommittee: Virtual Meeting August 1,

2023 at Noon (ET)

The Management Company Tax Subcommittee will hold a virtual committee meeting on August 1, 2023, at noon (ET). This subcommittee deals with legislative, regulatory, and compliance issues (in federal, state, and international contexts) affecting the taxation of fund management companies and their affiliates.

The registration link for the meeting is https://cvent.me/eBWQMD. The agenda will cover topics such as public country-by-country reporting and state tax nexus issues. You may suggest additional agenda items when you register for the meeting or by contacting Katie Sunderland (katie.sunderland@ici.org) or Keith Lawson (lawson@ici.org). A final agenda will be available prior to the meeting.

If you or your colleague would like to be added to the Management Company Tax Subcommittee, please email Jean Zadeh at jean.zadeh@ici.org.

Katie Sunderland Associate General Counsel

Agenda

should not be considered a substitute for, legal advice.