

MEMO# 35191

March 21, 2023

Registration Open for Small Funds Committee Meeting, May 2023

[35191]

March 16, 2023

TO: Small Funds Committee RE: Registration Open for Small Funds Committee Meeting May 2023

The next meeting of the Small Funds Committee will be held on Tuesday, May 23 from 9:00 a.m. to 4:30 p.m. ET, in conjunction with ICI's Leadership Summit. The in-person meeting will take place at the JW Marriott, 1331 Pennsylvania Avenue, NW, Washington, D.C., 20008. The JW Marriott is a few blocks from ICI's offices.

Breakfast and lunch will be served on the meeting day. Attire for the meeting is business casual.

Hotel Accommodations

A block of rooms has been reserved at the JM Marriott for the evenings of May 22 and 23 at a rate of \$329 per night. To make reservations, please use the following link <https://hotel.link>. Please make your hotel reservations as soon as possible as rooms are limited and will sell out due to ICI's Leadership Summit.

Committee Cocktail Reception

The Committee will hold a cocktail reception on Monday, May 22 from 5:00pm - 7:00pm, ET, at the JW Marriot.

Online Meeting Registration

To register for the Small Funds Committee meeting and reception, please visit our registration site at <https://cvent.me/VrygDM>. Please note that the only way to register for the meeting and reception is through the link indicated above. If you have questions about registration or are having difficulty reserving a room at the hotel, please contact Deidra Buissereth at (dbuissereth@ici.org) or Kelly O'Donnell at (kelly.odonnell@ici.org).

Agenda Suggestions & Roundtable Discussion

We would like your input on agenda topics and roundtable discussion items for the meeting.

Please use the space provided during the online registration or email Kelly O'Donnell (kelly.odonnell@ici.org).

Our experience indicates that if topics are circulated in advance, the value of the discussion is considerably enhanced.

Jane Carten
Small Funds Committee Chair, Saturna Capital

Kelly O'Donnell
Director, Transfer Agency & Operations

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