

**MEMO# 35149**

March 9, 2023

## **(Updated) Mark Your Calendar: 2023 Broker-Dealer Advisory Committee Meeting Schedule**

[35149]

March 09, 2023

TO: Broker/Dealer Advisory Committee RE: (Updated) Mark Your Calendar: 2023 Broker-Dealer Advisory Committee Meeting Schedule

The Broker-Dealer Advisory Committee meeting schedule for 2023 has been finalized with dates for our last meeting in 2023. Please mark your calendar for the following meeting dates:

April 18-20: Virtual/Zoom meeting

July 19-20: Investment Company Institute, Washington, DC

October 25-26: Investment Company Institute, Washington, DC

Further details regarding each meeting will be sent to you approximately 6 weeks prior to the scheduled meeting date, including any task force or working group meetings that may co-locate with the main committee meeting.

We look forward to meeting with you this year.

Stuart Bateman  
Chair - Broker/Dealer Advisory Committee  
Franklin Templeton Investments

Jeff Naylor  
Senior Director, Operations and Distribution

---

Copyright © by the Investment Company Institute. All rights reserved. Information may be abridged and therefore incomplete. Communications from the Institute do not constitute, and should not be considered a substitute for, legal advice.