

MEMO# 34817

January 19, 2023

Registration Open for February 22 Virtual SEC Rules Committee Meeting- Guest Speakers Announced!

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TO: SEC Rules Committee RE: Registration Open for February 22 Virtual SEC Rules Committee Meeting-Guest Speakers Announced!

On Wednesday, February 22, from 12-3:30 pm ET, ICI will hold a members-only virtual meeting of the SEC Rules Committee. We are pleased to have as guest speakers for our virtual meeting Adam Aderton and Kristy Littman, both partners at Willkie Farr & Gallagher. Adam previously served as Co-Chief of the Asset Management Unit in the SEC's Division of Enforcement and Kristy served as Chief of the Division's Crypto Assets and Cyber Unit.

If you plan to attend the February virtual meeting, please visit our registration site at <https://cvent.me/x5r5xn>. Please include on the online registration form any particular topics you would like to discuss with other members at the meeting, as well as any issues you would like our guest speakers to address. To make our meeting as relevant and useful as possible to you, we may reach out in advance to request that you raise discussion topics of interest and ask questions during our meeting. Please consider topics and questions you would like to discuss with the committee. We will circulate a draft agenda and materials closer to the date of the meeting.

Once you have registered for the meeting, an individualized link will be generated and emailed to you. This individualized link will work only for you. Accordingly, please make sure you save it to your calendar. We request that you do not forward your calendar invitation for the meeting to others. Because it is an individualized link, it will not work for your colleagues.

Consistent with our guidelines, this virtual meeting is limited to members of the SEC Rules Committee. If you would like additional colleagues at your firm to participate in the meeting, please contact Monique Curtis at monique.curtis@ici.org and she will assist them in registering directly for the meeting. This will help us maintain the confidentiality of our meeting and allow us to monitor the number of attendees. We appreciate your cooperation.

If you have questions or need assistance registering for the meeting, please contact monique.curtis@ici.org or sarah.bessin@ici.org. We look forward to having you join us for our February virtual meeting!

Sarah A. Bessin
Deputy General Counsel - Markets, SMAs & CITs

Joshua Ratner
Chairman - SEC Rules Committee

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