

MEMO# 34319

October 25, 2022

Mark Your Calendar - 2023 Broker-Dealer Advisory Committee Meeting Schedule

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TO: Broker/Dealer Advisory Committee RE: Mark Your Calendar – 2023 Broker-Dealer Advisory Committee Meeting Schedule

The Broker-Dealer Advisory Committee meeting schedule for 2023 has been finalized. Please mark your calendar for the following meeting dates:

- January 25–26: Raymond James & Associates, St. Petersburg, FL
- April 18-20: Virtual/Zoom meeting
- July 19-20: Investment Company Institute, Washington, DC
- November: Date and location to be determined

Further details regarding each meeting will be sent to you approximately 6 weeks prior to the scheduled meeting date, including any task force or working group meetings that may co-locate with the main committee meeting.

We look forward to meeting with you next year.

Stuart Bateman Chair, Broker/Dealer Advisory Committee Franklin Templeton Investments

Jeff Naylor Senior Director, Operations and Distribution

| abridged and therefore incomplete. Communications from the Institute do not constitute, and should not be considered a substitute for, legal advice. |
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