

MEMO# 34148

May 18, 2022

Registration for June 6-7 Virtual Tax Committee Meetings

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TO: Global Tax Committee

Management Company Tax Subcommittee

Tax Committee RE: Registration for June 6-7 Virtual Tax Committee Meetings

Registration for the June 6-7, 2022 Virtual Tax Committee meetings is now open at <https://cvent.me/XDEybg>. The meetings will begin at 2:00 p.m. ET each day. Agendas for the meetings will be circulated in the coming weeks.

On June 6, we will discuss ways to modernize and improve the taxation of regulated investment companies (RICs). The meeting will be led by several outside tax advisors and will last approximately two hours. On June 7, we will discuss all issues of importance to RICs and their investors and should last approximately one hour to 1.5 hours.

Once you have registered online, you will receive the Zoom login/dial-in information for the meetings and will have the opportunity to download the events to your calendar. Please note that each registrant will receive unique Zoom links that cannot be forwarded.

Please contact Keith Lawson (lawson@ici.org), Karen Gibian (kgibian@ici.org), or Katie Sunderland (katie.sunderland@ici.org) if there are specific items that you would like to discuss or if you have questions about the June meetings.

Continuing Professional Education Credit

Meeting attendees are eligible for 3.5 hours of CPE credit. The Investment Company Institute is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to NASBA, 150 Fourth Avenue North, Suite 700, Nashville, TN 37219-2417, or <https://www.nasbaregistry.org>.

- Learning Objectives: To provide updates on current tax and regulatory developments affecting mutual funds and investment advisers.
- Program Level: Basic
- Delivery Mode: Group Internet Based Course

- Prerequisites: No prerequisites or advance preparations are necessary for this program
- Recommended Field of Study: Taxes

Joy Lopez

Chair, Tax Committee and Global Tax Committee

Vice President, Head of Investment Tax, Dimensional Fund Advisors

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