

MEMO# 34118

April 20, 2022

ESG-Related Developments (February 8, 2022 - April 20, 2022)

[34118]

April 20, 2022

TO: ICI Members ICI Global Members ESG Advisory Group ESG Task Force

SEC Rules Committee SUBJECTS: Disclosure

ESG

Financial Stability

International/Global RE: ESG-Related Developments (February 8, 2022 - April 20, 2022)

This memorandum catalogues significant ESG related developments that have occurred since February 8, 2022. It references ICI memoranda that provide a more fulsome description of each matter. You can find all of these memoranda on our website in our <u>ESG</u> Resource Center.

US Materials

- <u>Memo</u>: SEC Proposal Requiring Public Companies to Provide Enhanced Climate-Related Disclosure (March 24, 2022)
- <u>Comment Letter</u>: ICI Response to MRSB's Request for Information on ESG Practices in the Municipal Securities Market (March 9, 2022)
- Memo: ICI Publishes ESG Related FAQs and Disclosure Guide (February 17, 2022)
- <u>Memo</u>: DOL Requests Public Input on Potential Agency Actions to Address Climate-Related Financial Risks to Retirement Savings (February 14, 2022)
- <u>Memo</u>: ESG-Related Developments: November 30, 2021 February 7, 2022 (February 8, 2022)

Global Materials

- Memo: ISSB Consults on Proposed Sustainability-Related Financial and Climate-Related Disclosures Standards (April 19, 2022)
- Memo: EU ESG: European Commission Consults on the EU ESG Ratings Market and on the Consideration of ESG Factors in Credit Ratings (April 8, 2022)
- Memo: EU ESG: ESAs Publish Updated Supervisory Statement on SFDR (April 4, 2022)

- Memo: EU ESG: European Commission's Proposal for Corporate Sustainability Due Diligence (March 31, 2022)
- Memo: IOSCO Publishes Sustainable Finance Work Plan for 2022 (March 15, 2022)
- Comment Letter: ICI Responds to ESMA ESG Ratings Consultation (March 11, 2022)
- Memo: EU ESG: ESMA Consults on MiFID II Suitability Guidelines Relating to Sustainability Preferences (March 2, 2022)
- Memo: EU ESG: ESMA Sustainable Finance Roadmap for 2022-2024 (March 2, 2022)
- Memo: UK ESG: FCA Climate-Related Disclosure Requirements for Asset Managers (March 1, 2022)
- <u>Memo:</u> EU ESG: European Commission Publishes Additional FAQs on Taxonomy Article 8 Delegated Act (March 1, 2022)
- Memo: ESMA's Call for Evidence Regarding ESG Ratings (February 8, 2022)

Nicolas Valderrama Counsel

Copyright © by the Investment Company Institute. All rights reserved. Information may be abridged and therefore incomplete. Communications from the Institute do not constitute, and should not be considered a substitute for, legal advice.