

**MEMO# 34089**

March 28, 2022

# Equalization Survey Results

[34089]

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TO: Tax Advisory Committee

Tax Committee RE: Equalization Survey Results

ICI recently [surveyed](#) Tax Committee members on their firms' equalization approach, policies, and calculation methods. Please find attached the anonymized and aggregated results which will inform the [Tax Committee call](#) on equalization and other topics on April 5, 2022 at 11 a.m. ET.

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Assistant General Counsel

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