

**MEMO# 34064**

March 8, 2022

## Tax Committee Survey: Equalization

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TO: Tax Committee RE: Tax Committee Survey: Equalization

The Tax Committee will hold a call on [Tuesday, April 5, 2022, at 11:00 a.m. ET](#), to discuss equalization. To better inform the discussion, we are surveying members about their firms' equalization approach, policies, and calculation methods. Please complete one [survey](#) per member firm no later than Monday, March 21, 2022.

Individual firm responses to this survey will remain confidential. The anonymized/aggregated results will be shared with meeting participants, the full Tax Committee, Deloitte (who will lead the discussion), and other outside advisors through ICI's Tax Advisory Group. We are requesting the name and contact details for respondents only to facilitate any necessary follow up. Please contact Katie Sunderland at [katie.sunderland@ici.org](mailto:katie.sunderland@ici.org) or Jean Zadeh at [jean.zadeh@ici.org](mailto:jean.zadeh@ici.org) if you have questions or need assistance

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