

MEMO# 33933

December 2, 2021

Save the Dates - 2022 Quarterly Updates for the Broker-Dealer Advisory and Bank, Trust & Retirement Advisory Committees

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TO: Bank, Trust and Retirement Advisory Committee
Broker/Dealer Advisory Committee RE: Save the Dates - 2022 Quarterly Updates for the Broker-Dealer Advisory and Bank, Trust & Retirement Advisory Committees

ICI is pleased to announce the 2022 quarterly update meeting schedule for the Broker-Dealer Advisory and Bank, Trust & Retirement Advisory Committees (BDAC and BTRAC, respectively). Each meeting is planned from 2:00 p.m. - 3:00 p.m. ET:

- January 20
- April 14
- July 14
- November 3

The meetings include updates on DTCC initiatives and joint task force and working group activities as well as allow for a forum to discuss industry-wide topics affecting distribution of registered fund shares. Committee members are welcome to invite others within their organization that may benefit from the updates and discussion to attend these virtual meetings.

Calendar invites, including virtual meeting details, will be sent to all committee members approximately two (2) weeks prior to each meeting. We encourage members today to block their own calendars as placeholders for the calendar invites. Agendas and supporting materials will be provided one (1) week in advance of each meeting.

Thank you for your ongoing support of BDAC and BTRAC. We look forward to meeting with you in 2022!

Jeff Naylor
Senior Director, Operations and Distribution

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