

MEMO# 33808

October 8, 2021

Registration Open for ICI Global Retirement Savings Committee Zoom December 2021 Meeting for the Atlantic Track

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TO: Global Retirement Savings Committee RE: Registration Open for ICI Global Retirement Savings Committee Zoom December 2021 Meeting for the Atlantic Track

The ICI Global Retirement Savings Committee operates on two tracks - Atlantic and Pacific - and any committee member may participate in all meetings and calls. The purpose of this memo is to provide the agenda and registration information for the Atlantic Track of the ICI Global Retirement Savings Committee video meeting on Zoom on December 14, 2021 (9:00 AM to 11:00 AM Eastern in US)/December 14, 2021 (2:00 PM to 4:00 PM GMT).

As indicated on the agenda below, the focus of the first half of the meeting will be presentations and discussions lead by Pablo Antolin and Stephanie Payet from the OECD.

- Antolin will highlight key takeaways from the December OECD Working Party on Private Pension meetings and research projects; and
- Payet will present key policy lessons from the OECD's book, Toward Improved Retirement Savings Outcomes for Women.

During the second part of the meeting, the committee will also be updated on market and regulatory developments in the Europe, and recent retirement research.

Agenda for December 14, 2021 Meeting

I. Welcome and Antitrust Reminder

Michael Doshier, T. Rowe Price, Committee Chair
Sarah Holden, ICI
Shannon Salinas, ICI

II. Recent Retirement Policy Research at the OECD

Pablo Antolin, Principal Economist and Head of the Private Pensions Unit
Deputy Head Consumer Finance, Insurance, Pensions (CFIP) Division, Organization for
Economic Cooperation and Development

Stéphanie Payet, Pension Analyst, Consumer Finance, Insurance and Pensions
Division, Directorate for Financial and Enterprise Affairs, Organization for Economic
Cooperation and Development

III. Update on Market and Regulatory Developments in the United States and Europe

Elizabeth Lance, ICI Global

IV. ICI Research Update

Sarah Holden, ICI

Registration

Please register at: <https://cvent.me/wyQOW9>

Please feel free to share this invitation with other colleagues. While we hope you can join
us, we welcome non-committee members, as well.

Michael Doshier
Chair, ICI Global Retirement Savings Committee
T. Rowe Price, Senior Defined Contribution Strategist

Sarah Holden
Senior Director, Retirement & Investor Research

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