

MEMO# 33581

June 10, 2021

Registration Open - Virtual Bank, Trust and Retirement Advisory Committee Meeting July 14 & 15, 2021

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TO: Bank, Trust and Retirement Advisory Committee RE: Registration Open - Virtual Bank, Trust and Retirement Advisory Committee Meeting July 14 & 15, 2021

The next Bank, Trust and Retirement Advisory Committee (BTRAC) meeting will take place on Wednesday, July 14 through Thursday, July 15, 2021. The meeting will be held in four virtual sessions and a virtual networking event. The sessions will be facilitated using Zoom. Committee members are encouraged to log into the meeting using the Zoom application and the voice over internet protocol (VOIP) functions. If you do not have the ability to participate via the Zoom application and VOIP, provide the telephone number you will be calling from in your registration. This information will be used to admit you to the call.

Shop Talk

Committee members or their substitutes are encouraged to submit shop talk items either through the online registration process or to John Randall at john.randall@ici.org or 202-326-5930 no later than July 7, 2021. We find that our discussion is most effective when meeting attendees have enough time to review and prepare response to shop talk questions prior to the meeting.

Online Registration

To register for the Bank, Trust and Retirement Advisory Committee meeting, please visit our registration site at this [link](#). Please note that the only way to register for the BTRAC virtual meeting sessions is through the Cvent link above. Log in details will be sent to registered attendees only by Cvent with your Zoom login information. More than one person from each firm is welcome participate, however please have each person individually register for the sessions. That will allow us to keep track of attendees and send updates to registered guests as needed.

Post Registration Instructions

At the end of your registration, on the confirmation page, please click the "Add to Calendar"

button and select ICS file. Click "Download" for each session you signed up for. This will be a hold only. You will receive an email reminder with your unique login links one day in advance of the meeting. You will receive a second reminder one hour before the start of the meeting. For quick access to all sessions, please flag the first reminder email as all the sessions will be in the first email.

If you have questions about registration, please contact Magen Dargon at 202-326-5943 [or magen.dargon@ici.org](mailto:magen.dargon@ici.org).

We look forward to seeing you online!

Teresa Sloan-Yancik
Chair - Bank, Trust and Retirement Advisory Committee
Vanguard Funds

John Randall
Director, Operations and Distribution

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