

MEMO# 33577

June 8, 2021

Registration Now Open for ICI's July 21-22, 2021 Transfer Agent Advisory Committee Virtual Meetings

[33577]

June 8, 2021

TO: Transfer Agent Advisory Committee RE: Registration Now Open for ICI's July 21-22, 2021 Transfer Agent Advisory Committee Virtual Meetings

ICI's Transfer Agent Advisory Committee will meet virtually on Wednesday, July 21st and Thursday, July 22nd. The committee meeting will be broken into four 90-minute session via the Zoom platform. The meeting schedule is as follows:

- Wednesday, July 21st, 11:00 am 12:30 pm ET
- Wednesday, July 21st, 2:30 4:00 pm ET
- Thursday, July 22nd, 11:00 am 12:30 pm ET
- Thursday, July 22nd, 2:30 4:00 pm ET

We encourage attendees to use the video option during the meeting. If you prefer not to use the Zoom platform, you may dial into the meeting.

An Outlook placeholder for each virtual meeting has already been sent to you. We ask that you register via Cvent for *each* session that you plan to attend. **A new meeting invite, including a link to the Zoom session, will be sent only to those participants who register for each virtual session.** The new Zoom meeting invite will replace the placeholders currently on your calendar.

Online registration for each session is available at https://cvent.me/0KB5vD.

Registration is limited to one representative per member firm. You must register online in order to receive the Zoom connection/dial-in information.

Shop Talk: Please send me any shop talk items you wish to discuss with the committee **by Wednesday, June 30th**.

If you have any questions about the July 21/22 virtual meeting, please contact Joanne Kane (202-326-5850 or joanne.kane@ici.org).

Joanne Kane Senior Director, Operations & Transfer Agency

Lisa Shea Chairperson - Transfer Agent Advisory Committee Senior Vice President - Northern Trust Company

Copyright © by the Investment Company Institute. All rights reserved. Information may be abridged and therefore incomplete. Communications from the Institute do not constitute, and should not be considered a substitute for, legal advice.