

MEMO# 9088

July 28, 1997

ICI SECURITIES LAW PROCEDURES CONFERENCE SCHEDULED FOR DECEMBER 4-5, 1997 -- MARK YOUR CALENDAR

July 28, 1997 TO: PRIMARY CONTACTS - MEMBER COMPLEX No. 46-97 SEC RULES MEMBERS No. 53-97 BANK INVESTMENT MANAGEMENT MEMBERS No. 17-97 CLOSED-END INVESTMENT COMPANY MEMBERS No. 21-97 UNIT INVESTMENT TRUST MEMBERS No. 23-97 INVESTMENT ADVISER MEMBERS No. 31-97 INVESTMENT ADVISER ASSOCIATE MEMBERS No. 28-97 ACCOUNTING/TREASURERS MEMBERS No. 30-97 COMPLIANCE ADVISORY COMMITTEE No. 20-97 CUSTODIAN ADVISORY COMMITTEE No. 1-97 TRANSFER AGENT ADVISORY COMMITTEE No. 34-97 RE: ICI SECURITIES LAW PROCEDURES CONFERENCE SCHEDULED FOR DECEMBER 4-5, 1997 -- MARK YOUR CALENDAR

_____ The Institute has scheduled the 1997 ICI Securities Law Procedures Conference for Thursday and Friday, December 4 & 5, at the Sheraton Washington Hotel, 2600 Woodley Road at Connecticut Avenue, NW, in Washington, DC. Representatives from the mutual fund industry, the U.S. Securities and Exchange Commission, NASD Regulation, Inc. and outside counsel comprise the five panels. Their discussions will focus on current issues including Compliance Issues; Current Rulemaking; Money Market Fund Issues; No-Action Positions, Interpretations and Exemptive Applications; and relevant NASD issues such as bank disclosure, cash/non-cash compensation and advertising. You will receive a more detailed program and registration information shortly. If you wish to make hotel reservations now, you may call the Sheraton Washington Hotel at 202/328- 2000. To ensure the preferred room rate of \$120/single or \$150/double, it is important to mention that you are attending the Institutes conference. And, mark your calendar for Thursday and Friday, December 4 & 5, 1997. Karen M. Chapin
Legal Projects Coordinator