MEMO# 13269

March 15, 2001

## ESTABLISHMENT OF AFTER-TAX RETURN CALCULATOR WORKING GROUP; NOTICE OF MEETING

[13269] March 15, 2001 TO: SEC RULES COMMITTEE No. 26-01 TAX COMMITTEE No. 11-01 RE: ESTABLISHMENT OF AFTER-TAX RETURN CALCULATOR WORKING GROUP; NOTICE OF MEETING At the February 28th SEC Rules Committee meeting, some members indicated that their firms were considering developing after-tax return calculators. It was discussed that there likely would be a number of issues involved in developing the methodology that would be used for the calculator as well as other related issues. We agreed at the meeting that the Institute would establish a working group of members to facilitate a discussion of the issues associated with developing an after-tax return calculator. The purpose of this memorandum is to solicit interest in participation on the working group and to announce its first meeting, which will be held on April 18th at 10:00 a.m. The meeting will take place at the Institute's offices, 1401 H Street, N.W., Washington, D.C., in the David Silver Conference Room on the 12th Floor. Lunch will be served following the meeting. Please call Stephanie Holly at the Institute to let her know whether you or a representative from your firm will be attending the meeting. You may reach her by phone at (202) 326-5814, by facsimile at (202) 326-5827, or by e-mail at sholly@ici.org. We look forward to seeing you on April 18th. Barry E. Simmons Associate Counsel Keith D. Lawson Senior Counsel 2

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