

MEMO# 10348

October 1, 1998

1998 INVESTMENT COMPANY DIRECTORS CONFERENCE -- FINAL PROGRAM

[10348] October 1, 1998 TO: BOARD OF GOVERNORS No. 66-98 INVESTMENT COMPANY DIRECTORS No. 10-98 PRIMARY CONTACTS - MEMBER COMPLEX No. 88-98 SEC RULES COMMITTEE No. 97-98 RE: 1998 INVESTMENT COMPANY DIRECTORS CONFERENCE -- FINAL PROGRAM

The Investment Company Institute is holding its Fifth Annual Investment Company Directors Conference, October 28-30, 1998 at the Capital Hilton Hotel in Washington, D.C. Enclosed is the final program and registration form. The Conference will offer a varied program of industry experts, government officials and experienced fund directors sharing their perspectives on issues of interest and concern to the fund director community, and will afford ample opportunity for small group discussions. As noted in the program, David Gergen will be the featured speaker following the Thursday evening dinner, which will be held at the Ronald Reagan Building. Attendance at the Conference is limited to directors, officers and employees of Institute members, and will be limited to a total of 250 persons. The Institute requests that registrations be received by October 16. All registrations will be confirmed by mail. Registration for the Conference includes a reception on Wednesday, October 28 and the above- mentioned reception and dinner on Thursday, October 29. Because hotel space is expected to be very tight in Washington during October, we suggest that you call the Capital Hilton Hotel for reservations at 202-393-1000, ext. 5555 or 1-800-HILTONS, prior to the cutoff date of Wednesday, October 14, 1998. Marguerite Bateman Associate Counsel Enclosure

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