

MEMO# 3791

May 19, 1992

SPECIAL MEETING TO REVIEW SEC 1940 ACT STUDY JUNE -- 10

May 19, 1992 TO: SEC RULES COMMITTEE NO. 35-92 RE: SPECIAL MEETING TO REVIEW SEC 1940 ACT STUDY JUNE -- 10 _____ A special meeting of the SEC Rules Committee will be held on June 10 to review the Division of Investment Management's report on investment company regulation. The purpose of the meeting is to develop the Institute's preliminary positions on the staff's proposals, both legislative and regulatory, to formulate responses and to establish priorities. The meeting will be held in the State Room at the Mayflower Hotel, which is located at 1127 Connecticut Avenue, N.W. The meeting will begin at 9:30 a.m. and is expected to last at least until 4:00 p.m. We will circulate a detailed agenda with preliminary recommendations in advance of the meeting. Please call Michael Branch at 202/955-3524 to let us know if you will be able to attend. The Institute has reserved a block of rooms at the hotel; if you wish to reserve a room, call the hotel no later than June 2 and mention that you are with the ICI in order to receive the preferred rate. The phone number of the Mayflower Hotel is 202/347-3000. We look forward to seeing you on June 10. Craig S. Tyle Deputy General Counsel