

MEMO# 8840

April 30, 1997

1997 INVESTMENT ADVISERS CONFERENCE -- JUNE 6

April 30, 1997 TO: BROKER/DEALER ASSOCIATE MEMBERS No. 7-97 COMPLIANCE ADVISORY COMMITTEE No. 15-97 INVESTMENT ADVISER ASSOCIATE MEMBERS No. 14-97 INVESTMENT ADVISER MEMBERS No. 16-97 PENSION MEMBERS No. 17-97 SEC RULES MEMBERS No. 32-97 RE: 1997 INVESTMENT ADVISERS CONFERENCE -- JUNE 6

The Investment Company Institutes 1997 Investment Advisers Conference will be held on Friday, June 6, 1997 at the Renaissance Mayflower Hotel, located at 1127 Connecticut Avenue, NW, in Washington, D.C. Enclosed is the program and registration form for this event. The enclosed program describes the highlights of this one-day conference and the expert panels whose discussions will focus on the federal investment adviser rules, state regulatory developments, compliance issues and advertising and marketing issues. We are pleased to announce that the Honorable Isaac C. Hunt, Jr., Commissioner of the U.S. Securities and Exchange Commission, will deliver the luncheon address. To register for this conference, return the registration form and check as soon as possible to the Institutes Conference Division. Please make your hotel reservations by calling the Renaissance Mayflower Hotel directly at 202/347-3000, prior to the cut-off date of May 14, 1997. Be sure to identify yourself as an Investment Company Institute conference attendee to secure the preferred conference rate. Please contact the Institutes Conference Division at 202/326-5968 if you have questions regarding registration. We look forward to seeing you in June. Susan S. Burgess Karen M. Chapin Legal Assistant Administrative Assistant

Copyright © by the Investment Company Institute. All rights reserved. Information may be abridged and therefore incomplete. Communications from the Institute do not constitute, and should not be considered a substitute for, legal advice.