

MEMO# 5457

January 4, 1994

FEBRUARY 8 MEETING ON PROPOSED AMENDMENTS TO MONEY MARKET FUND REGULATION

January 4, 1994 TO: MONEY MARKET FUNDS AD HOC COMMITTEE NO. 1-94 SEC RULES COMMITTEE NO. 4-94 RE: FEBRUARY 8 MEETING ON PROPOSED AMENDMENTS TO MONEY MARKET FUND REGULATION _____ The Institute has scheduled a meeting for February 8, 1994 to discuss the proposed amendments to the rules and forms under the federal securities laws relating to money market funds, particularly tax-exempt money market funds. (See Memorandum to SEC Rules Committee No. 113-93 and Money Market Funds Ad Hoc Committee No. 10-93, dated December 23, 1993.) The meeting will be held at the Capital Hilton (Pan-American Room), located at 16th and K Streets, N.W., Washington D.C. The meeting will begin at 10:00 a.m. Attached is an agenda for the meeting. The page numbers in the agenda refer to the page numbers in the release sent to you on December 23rd. As you can see from the agenda, the SEC has requested comment on a number of items, many of which are technical in nature. Therefore, it would be useful if you reviewed the agenda with the appropriate persons within your firm prior to the meeting. A block of rooms have been reserved at the hotel for members staying over the night of February 7. Please make your hotel reservations by January 17, 1994. When calling the hotel to make your reservation, be sure to mention that you are attending the Investment Company Institute's meeting to get the reduced rate. The telephone number of the hotel is 202/393-1000. Please contact Chimeme Taylor at 202/326-5823 by February 2 to let her know whether you plan to attend the meeting. Amy B.R. Lancellotta Associate Counsel Attachment