

MEMO# 5643

March 4, 1994

MEETING OF PENSION STATISTICS TASK FORCE SCHEDULED FOR THURSDAY, MARCH 31, 1994

March 4, 1994 TO: INDUSTRY STATISTICS COMMITTEE NO. 4-94 PENSION COMMITTEE NO. 8-94 RESEARCH COMMITTEE NO. 7-94 PENSION STATISTICS TASK FORCE RE: MEETING OF PENSION STATISTICS TASK FORCE SCHEDULED FOR THURSDAY, MARCH 31, 1994

_____ In 1992, the Institute formed a Pension Statistics Task Force as part of its effort to expand its collection of data concerning retirement plan investments in mutual funds. Based on the Task Force's recommendations, the Institute launched a pilot program for the reporting of 1992 information, and circulated a questionnaire designed to capture 1993 information earlier this year. (See Institute Memoranda to Board of Governors No. 74-93, Broker/Dealer Associate Members No. 18-93, Direct Marketing Committee No. 43-93, Marketing Policy Committee No. 34-93, Members - One Per Complex No. 53-93, Pension Committee No. 28-93, Public Information Committee No. 45-93, Research Committee No. 26-93, Sales Force Marketing Committee No. 41-93, Shareholder Communications Committee No. 34-93, and Small Funds Committee No. 16-93, and to Industry Statistics Committee No. 2-94, Members - One Per Complex No. 5-94, Pension Committee No. 4-94, and Research Committee No. 2-94, dated August 16, 1993 and January 21, 1994, respectively.) A meeting of the Task Force has been scheduled for Thursday, March 31, in order to explore improvements to the questionnaire and the collection effort in general. The meeting will begin at 10:00 a.m. and will be held in the David Silver Conference Room at the Institute's new offices at 1401 H Street, N.W., on the 12th Floor. Lunch will be served. Kathy Ireland Associate Counsel - Pension Kathy Rabon-Summers Director of Industry Studies Please fax this portion to Barbara Johnson, Investment Company Institute, 202-326-5841. YES NO _____ Pension Statistics Tax Force Meeting 10:00 a.m., Thursday, March 31 David Silver Conference Room Investment Company Institute 1401 H Street, N.W. Washington, D.C. 20005 _____ Luncheon
(Name) _____

(Company Name)