

MEMO# 16464

August 25, 2003

CONFERENCE CALL TO DISCUSS COMPREHENSIVE PROPOSED REGULATIONS ON 401(K) PLANS - TUESDAY, SEPTEMBER 9, 2003 AT 2:00 P.M. EDT

[16464] August 25, 2003 TO: PENSION COMMITTEE No. 30-03 PENSION OPERATIONS ADVISORY COMMITTEE No. 53-03 RE: CONFERENCE CALL TO DISCUSS COMPREHENSIVE PROPOSED REGULATIONS ON 401(K) PLANS - TUESDAY, SEPTEMBER 9, 2003 AT 2:00 P.M. EDT A conference call has been scheduled for Tuesday, September 9, 2003 at 2:00 p.m. EDT to discuss the recently released proposed regulations on 401(k) plans.¹ These proposed regulations are generally intended to restate and consolidate prior guidance on 401(k) plans, as well as reflect the legislative changes that have been enacted since the existing final regulations were last amended in December 1994. Written comments on the proposed regulations must be submitted to the IRS by October 22, 2003. A public hearing also has been scheduled for November 12, 2003. If you would like to participate in this call, please complete the attached response form and fax it to Brenda Turner by Monday, September 8, 2003. Please dial 800-369-1120 and ask for the ICI "401(k)" call, Lisa Robinson, moderator. In addition, if there are specific issues that you would like to discuss during the call, or if you will be unable to attend the call and would like to submit comments, please provide the items on the response form. You may also contact me at 202-326-5835 or lrobinson@ici.org. Lisa Robinson Assistant Counsel Attachment (in .pdf format) 1 See Institute Memorandum No. 16324, to Pension Members No. 34-03 and Pension Operations Advisory Committee No. 44-03, dated July 18, 2003 for a discussion of and a link to the proposed 401(k) regulations.