

MEMO# 9674

February 12, 1998

1998 MONEY MARKET FUND WORKSHOPS-MARK YOUR CALENDAR

[9674] February 12, 1998 TO: ACCOUNTING/TREASURERS MEMBERS No. 2-98 COMPLIANCE ADVISORY COMMITTEE No. 5-98 MONEY MARKET FUNDS ADVISORY COMMITTEE No. 2-98 PRIMARY CONTACTS - MONEY MARKET FUNDS No. 1-98 SEC RULES MEMBERS No. 12-98 SMALL FUNDS MEMBERS No. 2-98 RE: 1998 MONEY MARKET FUND WORKSHOPS-MARK YOUR CALENDAR

In light of the recently adopted amendments to Rule 2a-7 under the Investment Company Act of 1940, the Institute will conduct three workshops on money market fund regulation in New York, San Francisco and Chicago. The workshops will consist of three panels focusing on taxable money market funds, tax-exempt money market funds and compliance issues. Panelists for the first two workshops will be Stephen Keen, Federated Investors; Thomas Maher, Fidelity Investments; Sharon Pichler, Janus; and Robert Plaze, Securities and Exchange Commission. The first two workshops are scheduled as follows: New York, NY - Tuesday, March 17 The Roosevelt Hotel Madison Avenue at 45th New York, NY 10017 Phone: (212) 661-9600 Fax: (212) 885-6162 Room Rates: \$165.00 single/double Cut-off Date: February 27, 1998 San Francisco, CA - Tuesday, April 14 The Westin St. Francis Union Square 335 Powell Street San Francisco, CA 94102 Phone: (415) 397-7000 Fax: (415) 774-0124 Room Rates: \$155.00 single Cut-off Date: March 14, 1998 Information for the Chicago workshop will be sent to you as soon as it is available. Each one day workshop is scheduled from 9:00 a.m. to 4:00 p.m., with time provided for a question and answer session after each presentation. Registration will be limited to 100 attendees, so it is important to register as early as possible. Please note that attendance at the workshops is limited to Institute members and other organizations maintaining a business relationship with an Institute member, such as outside counsel and accountants. Member registrations will be given priority. To register, simply complete the form provided and return it, along with the appropriate fee, to the Institute. Please make your own hotel reservations. A block of rooms has been reserved in each hotel under the name of the Investment Company Institute, so mention our name when you call. The address, telephone number, and registration cut-off date for each hotel is listed on the previous page. Every effort will be made to hold these seminars on the dates and in the cities listed. However, due to unforeseeable circumstances, it may be necessary to reschedule some of the meetings. Should it become necessary to cancel one or more of the seminars, the Institute assumes no liability for non-refundable transportation costs, hotel accommodations or additional costs incurred by registrants. If you need any additional information, please call the Institutes Conference Division at 202/326-5968.

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