

MEMO# 9816

April 9, 1998

NOTICE OF MEETINGS - MONDAY, JUNE 1 AND TUESDAY, JUNE 2, 1998

[9816] April 9, 1998 TO: TAX COMMITTEE No. 15-98 RE: NOTICE OF MEETINGS - MONDAY, JUNE 1 AND TUESDAY, JUNE 2, 1998

As you know, the next meeting of the Tax Committee is scheduled for Tuesday, June 2, 1998, beginning at 10:00 A.M. The meeting will be held in Chicago at the Drake Hotel, located at 140 East Walton Place, Chicago, IL 60611-1545. Attire for this meeting will be business casual. Lunch will be served after the meeting. In addition, a meeting of interested Tax Committee members will be held on Monday, June 1, 1998, at the Drake Hotel, from 2:00 P.M. to 4:00 P.M., to discuss a current issue of particular importance, such as various issues arising from the interaction between the excise tax distribution requirements and the new capital gains rules. Lunch will be available before the June 1 meeting, beginning at noon. A block of guest rooms has been reserved at the Drake Hotel for these meetings. Room rates are \$199.00 single/double and the cut-off date for reservations is May 11, 1998. In order to receive this rate, attendees must identify their affiliation with the Investment Company Institute when making reservations. Committee members may make reservations by calling (312) 787-2200, or by facsimile at (312) 787-1431. To assist us in obtaining an accurate registration of attendees, please indicate on the attached form if you or an alternate plan to attend the meetings. Please return by facsimile (to 202-326-5841) the attached attendance response form if you plan to attend the meeting. If you have any questions regarding the meeting or wish to suggest agenda items, please contact Keith Lawson at 202-326-5832 or Anne Barr at 202-326-5837. We look forward to seeing you in June. Eric G. Burns Chairman, Tax Committee Attachment