

MEMO# 7996

June 21, 1996

MEETING ON IRA WITHHOLDING NOTICE REQUIREMENTS AND TELEPHONIC REDEMPTIONS

June 21, 1996 TO: PENSION COMMITTEE No. 28-96 RE: MEETING ON IRA WITHHOLDING
NOTICE REQUIREMENTS AND TELEPHONIC REDEMPTIONS

_____ As discussed
at the Pension Committee meeting on June 11, 1996, a meeting has been scheduled for
Wednesday, July 17, 1996 to discuss current IRA withholding notice requirements and the
desirability of updating the rules to reflect telephonic notices, instructions and distributions.
The meeting will be held at 10:00 a.m. in the 12th Floor Conference Room at the Institutes
offices, 1401 H Street, N.W., 12th Floor, Washington, D.C. A lunch will be served following
the meeting. To assist us in obtaining an accurate registration of attendees, please indicate
on the attached form if you or an alternate plan to attend the meeting and luncheon.
Russell G. Galer Assistant Counsel - Pension Attachment ATTENDANCE RESPONSE FORM
INVESTMENT COMPANY INSTITUTE IRA WITHHOLDING NOTICE REQUIREMENTS AND
TELEPHONIC REDEMPTIONS MEETING Wednesday, July 17, 1996 Please fax this portion no
later than Friday, July 12, 1996 to Theresa Brice, Investment Company Institute,
202-326-5839. YES NO _____ IRA Withholding Notice Requirements and Telephonic
Redemptions Meeting - 10:00 a.m. _____ LUNCH - 12:00 Noon
_____ or _____ COMMITTEE
MEMBER'S NAME ALTERNATE'S NAME _____
COMPANY NAME Please check here if you need special services due to a disability.