

MEMO# 18725

March 29, 2005

DRAFT AGENDA FOR APRIL 6TH CLOSED-END INVESTMENT COMPANY COMMITTEE MEETING

©2005 Investment Company Institute. All rights reserved. Information may be abridged and therefore incomplete. Communications from the Institute do not constitute, and should not be considered a substitute for, legal advice. [18725] March 29, 2005 TO: CLOSED-END INVESTMENT COMPANY COMMITTEE No. 15-05 RE: DRAFT AGENDA FOR APRIL 6TH CLOSED-END INVESTMENT COMPANY COMMITTEE MEETING Attached is the draft agenda for the Closed-End Investment Company Committee meeting scheduled for Wednesday, April 6th. Please note that SEC staff will be present to discuss the industry's concerns with Regulation SHO and the proposed treatment of penalty bids under Regulation M at the beginning of the meeting. If there are other issues that you would like us to include on the agenda, please contact me at (202) 218-3563 or by e-mail at ddonohue@ici.org. Also note that the memoranda referenced on the agenda can be obtained from the Institute's members website. The meeting will begin at 10:00 a.m. Eastern time in the David Silver Conference Room on the 12th floor at the Institute. Lunch will be served following the meeting. If you have not already done so, please indicate on the attached response form whether you or an alternate will attend the meeting. Please fax your response form to Monica Carter- Johnson at (202) 326-5827 by Friday, April 1, 2005. Dorothy M. Donohue Associate Counsel Attachments (in .pdf format)

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