

MEMO# 9941

May 21, 1998

VILLANOVA JOURNAL OF LAW AND INVESTMENT MANAGEMENT

[9941] May 21, 1998 TO: SEC RULES MEMBERS No. 38-98 RE: VILLANOVA JOURNAL OF LAW AND INVESTMENT MANAGEMENT

_____. Attached is an announcement describing a new publication, the "Villanova Journal of Law and Investment Management." The Journal, a joint project of Villanova University School of Law and leading practitioners, will publish articles on legal issues relating to the Investment Company Act, the Investment Advisers Act and other securities and business laws relevant to the investment management industry. The first volume is expected to be available this fall. Interested members who wish to subscribe may complete the attached order form and return it directly to Villanova University School of Law as indicated on the form. Craig S. Tyle General Counsel Attachment

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