MEMO# 15113

September 6, 2002

REMINDER - NOTICE OF MEETING - SEPTEMBER 24, 2002

[15113] September 6, 2002 TO: EQUITY MARKETS ADVISORY COMMITTEE No. 23-02 RE: REMINDER - NOTICE OF MEETING - SEPTEMBER 24, 2002 As we previously informed you, in conjunction with the Institute's Equity Markets Conference, a meeting of the Equity Markets Advisory Committee has been scheduled for Tuesday, September 24, 2002 at the New York Marriott Financial Center Hotel, 85 West Street, New York, New York. The meeting will be held at 2:30 p.m. in the Financial Center 1 Room on the second floor of the hotel. Following the conclusion of the meeting, we are planning a dinner for Committee members as well as conference speakers at 6:30 p.m. The dinner will be held at the 14 Wall Street Restaurant, 14 Wall Street, 31st Floor, New York, New York. If you have not yet responded, please indicate in the spaces provided below whether you or an alternate plan to attend the meeting and the dinner following the meeting. In addition, please indicate whether you will be bringing a guest to the dinner. Finally, attached is a draft agenda for the Committee meeting. Please provide on the form below any additional items that you would like to discuss at the meeting. PLEASE NOTE: If you have not yet registered for the Equity Markets Conference on September 25, please do so as soon as possible. If you have any questions, please call me at 202- 371-5408. Ari Burstein Associate Counsel Attachment (in .pdf format) Please return to Monica Carter-Johnson by fax at 202-326-5827 at the Investment Company Institute, by September 20, 2002. Yes No ____ ____ Attending Meeting Attending Dinner Guest: Yes ___ No ___ Print Name of Attendee Print Name of Company Suggested Agenda Items _____