

MEMO# 19591

January 10, 2006

NOTICE OF MEETING - APRIL 4, 2006

© 2006 Investment Company Institute. All rights reserved. Information may be abridged and therefore incomplete. Communications from the Institute do not constitute, and should not be considered a substitute for, legal advice. [19591] January 10, 2006 TO: EQUITY MARKETS ADVISORY COMMITTEE No. 2-06 RE: NOTICE OF MEETING - APRIL 4, 2006 A meeting of the Equity Markets Advisory Committee has been scheduled for Tuesday, April 4, 2006 at the offices of the Investment Company Institute, 1401 H Street, N.W., Washington, D.C. The meeting will begin at 10:00 a.m. Eastern time. We have invited senior staff of the SEC's Division of Market Regulation to address the Committee regarding market structure developments at the SEC, as well as to discuss the Committee's views on market structure issues. We anticipate that the meeting will conclude by 2:00 p.m. Please indicate on the response form below whether you, or an alternate from your firm, plan to attend the meeting. In addition, please provide on the form below any items that you would like to discuss at the meeting. A draft agenda will follow under separate cover. We look forward to seeing you on April 4. Ari Burstein Associate Counsel Please return to Jennifer Odom by fax at 202-326-5839, or respond by e-mail at jodom@ici.org. Yes No ____ Attending Meeting Print Name of Attendee:______ Print Company Name:______Suggested Agenda Items:____

Copyright © by the Investment Company Institute. All rights reserved. Information may be abridged and therefore incomplete. Communications from the Institute do not constitute, and should not be considered a substitute for, legal advice.