

**MEMO# 6234**

September 22, 1994

## **1994 ICI SECURITIES LAW PROCEDURES CONFERENCE**

September 22, 1994 TO: ACCOUNTING/TREASURERS COMMITTEE NO. 47-94 BANK  
INVESTMENT MANAGEMENT MEMBERS NO. 29-94 CLOSED-END FUND MEMBERS NO. 28-94  
COMPLIANCE COMMITTEE NO. 17-94 CUSTODIAN ADVISORY COMMITTEE NO. 1-94  
INVESTMENT ADVISER ASSOCIATE MEMBERS NO. 39-94 INVESTMENT ADVISER MEMBERS  
NO. 45-94 MEMBERS - ONE PER COMPLEX NO. 68-94 SEC RULES MEMBERS NO. 66-94  
TRANSFER AGENT ADVISORY COMMITTEE NO. 37-94 UNIT INVESTMENT TRUST MEMBERS  
NO. 38-94 RE: 1994 ICI SECURITIES LAW PROCEDURES CONFERENCE

The ICI Education Foundation will sponsor the 1994 ICI Securities Law Procedures Conference on December 1-2 at the Grand Hyatt Washington in Washington, D.C. Six panels made up of representatives from the mutual fund industry, legal counsel, the SEC's Division of Investment Management and the NASD will discuss current issues regarding disclosure policy, rulemaking, compliance, investment company advertising, money market funds and personal investing. Enclosed is a preliminary program with further details about the panels. A more complete listing of topics that will be addressed at the conference will be included on the final program, which will be mailed at a later date. To register for the conference, return the registration form at the back of the brochure with the appropriate fee to the Institute. Please note that conference registration cancellations made after November 21 will incur a \$75 penalty. If you have any questions regarding conference registration, please call Fred Moore at (202)326-5968. The Grand Hyatt Washington is holding a block of rooms for us until November 8. The room rate is \$162 single/double. Please call the Grand Hyatt Hotel at (202)582-1234 to make your hotel reservations. Be sure to mention that you will be attending the ICI conference. Additionally, the Institute has arranged for discounted airfare for conference attendees. For further information, call United Airlines at (800)521- 4041 and give I.D. No. 578WJ or Delta Airlines at (800)241-6760 and give Ref. File. No. N1199. We look forward to seeing you in December. Kathleen V. Orem Michael D. Branch  
Administrative Assistant Assistant Securities and Financial Securities and Financial  
Regulation Regulation Enclosure