

MEMO# 9503

December 10, 1997

NOTICE OF MEETING - TUESDAY, JANUARY 27, 1998

[9503] December 10, 1997 TO: INTERNATIONAL COMMITTEE No. 45-97 RE: NOTICE OF MEETING - TUESDAY, JANUARY 27, 1998

_____ The International Committee meeting has been scheduled for Tuesday, January 27, 1998. The meeting will begin at 10:00 a.m. and will be held in the David Silver Conference Room at the Investment Company Institute. Lunch will be served immediately following the Committee meeting. Please remember that space at the meetings is limited to members of the Committee or their alternates. To assist us in obtaining an accurate registration of attendees, please indicate on the form below if you or an alternate plan to attend the meeting and luncheon. The following dates have been scheduled for future 1998 International Committee meetings: May 13, 1998 (joint meeting with members of the European Federation of Investment Funds and Companies), and September 24, 1998. Please mark your calendar. Paul J. Elmlinger Chairman, International Committee

ATTENDANCE RESPONSE FORM INVESTMENT COMPANY INSTITUTE INTERNATIONAL COMMITTEE MEETING Tuesday, January 27, 1998 Please fax this notice by Thursday, January 22, 1998 to Laura Whitehead Investment Company Institute, 202-326-5841 YES NO

____ INTERNATIONAL COMMITTEE MEETING - 10:00 a.m. ____ LUNCH

____ COMMITTEE MEMBER'S NAME or

____ ALTERNATE'S NAME

____ COMPANY NAME 0 Please check here if you need special services due to a disability.