

**MEMO# 1691**

January 31, 1990

## **FEBRUARY 15 MEETING OF PROSPECTUS REFORM AD HOC COMMITTEE**

January 31, 1990 TO: SEC RULES COMMITTEE NO. 7-90 PROSPECTUS REFORM AD HOC COMMITTEE RE: FEBRUARY 15 MEETING OF PROSPECTUS REFORM AD HOC COMMITTEE

The Institute has formed an ad hoc committee to review current prospectus disclosure requirements and prepare a proposal for the SEC of those requirements that should be deleted or modified. (See Memorandum to SEC Rules Committee No. 81-89, dated December 27, 1990.) We have scheduled a meeting of the ad hoc committee for February 15, 1990. If you have not already done so, please contact me if you are interested in participating on the committee. In addition to discussing prospectus reform at the meeting, we will also discuss issues that may have come up in connection with the staff's generic comment letter that was recently distributed. (See Memorandum to SEC Rules Committee 4-90, dated January 19, 1990.) The February 15 meeting will be held at the Institute at 1:00 p.m. Lunch will be served at 12:00 noon. Please contact Nancy Inman at (202) 955-3515 by February 12, 1990 if you will be able to attend the meeting. Amy B. Rosenblum Assistant General Counsel