

**MEMO# 18676**

March 23, 2005

# **APRIL 5 CONFERENCE CALL TO DISCUSS RETIREMENT SECURITY RECOMMENDATIONS FOR TREASURY 2005-2006 GUIDANCE PRIORITY LIST**

[18676] March 23, 2005 TO: PENSION COMMITTEE No. 12-05 PENSION OPERATIONS ADVISORY COMMITTEE No. 11-05 RE: APRIL 5 CONFERENCE CALL TO DISCUSS RETIREMENT SECURITY RECOMMENDATIONS FOR TREASURY 2005-2006 GUIDANCE PRIORITY LIST Notice 2005-25 (attached) invites public comments on recommendations for Treasury's 2005-2006 Priority Guidance List. The Institute plans to submit a letter recommending tax and pension items to be included on the list by the IRS deadline of April 30, 2005. A conference call has been scheduled for Tuesday, April 5, 2005 at 1:00 pm EDT to discuss recommendations that the Institute should make relating to retirement security issues.<sup>1</sup> If you would like to participate in this conference call, please complete the attached response form and fax it to Brenda Turner at 202-326-5841 or e-mail bturner@ici.org by Monday, April 4, 2005 at 12 Noon. To participate in the call, please dial 888-323-9688 and enter passcode number 37877. Lisa Robinson Associate Counsel Attachment (in .pdf format) 1 See Institute Memorandum (No. 17459) to Tax Members No. 23-04, Pension Members No. 27-04, Accounting/Treasurers Members No. 19-04, International Members No. 24-04, Transfer Agent Advisory Committee No. 40-04 and 529 Plan Advisory Committee No. 17-04, dated May 4, 2004 to see items that the Institute requested to be included on the 2004-2005 Treasury Guidance Priority List. See Institute Memorandum (No. 17811) to 529 Plan Members No. 3-04, Accounting/Treasurers Members No. 28-04, International Members No. 45-04, Pension Members No. 42-04, Pension Operations Advisory Committee No. 53-04, Tax Members No. 37-04, and Transfer Agent Advisory Committee No. 66-04, dated July 29, 2004 to see items that were included on the 2004-2005 Treasury Guidance Priority List.