

MEMO# 1120

April 21, 1989

APRIL 28 MEETING

April 21, 1989 TO: UNIT INVESTMENT TRUST COMMITTEE NO. 18-89 RE: APRIL 28 MEETING

Attached is a preliminary agenda
for the April 28 meeting of the Unit Investment Trust Committee. The meeting will take
place at 10:00 a.m. at the Institute, with lunch served afterwards. Also attached is a
memorandum from Fulbright & Jaworski, counsel to the Institute, concerning prospectus
delivery to unaffiliated dealers in the secondary market. Alan Levenson and Jean Gleason of
Fulbright & Jaworski will be at the meeting to discuss this problem, which is the first item on
the agenda. I look forward to seeing you at the meeting. Craig S. Tyle Assistant General
Counsel

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