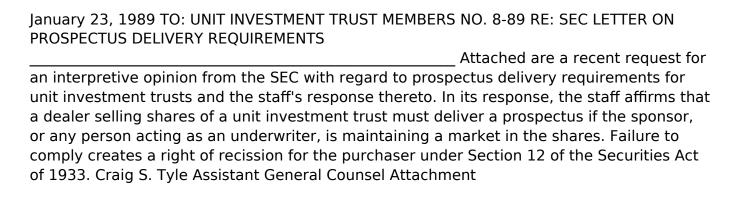


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SEC LETTER ON PROSPECTUS DELIVERY REQUIREMENTS



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