

MEMO# 913

January 6, 1989

IRS REVENUE PROCEDURE ON FORMS W-2, W-2P AND W-3

January 6, 1989 TO: PENSION MEMBERS NO. 1-89 TAX MEMBERS NO. 3-89 OPERATIONS MEMBERS NO. 4-89 UNIT INVESTMENT TRUST MEMBERS NO. 3-89 CLOSED-END FUND MEMBERS NO. 4-89 TRANSFER AGENT SHAREHOLDER ADVISORY COMMITTEE NO. 3-89 ACCOUNTING/TREASURERS COMMITTEE NO. 4-89 RE: IRS REVENUE PROCEDURE ON FORMS W-2, W-2P AND W-3 _____ The attached Internal Revenue Service Revenue Procedure provides general rules for filing and states the requirements relating to substitutes for Form W-2, Wage and Tax Statement, Form W-2P, Statement for Recipients of Annuities, Pensions, Retired Pay, or IRA Payments, and Form W-3, Transmittal of Income and Tax Statements. We will keep you informed of developments. Keith D. Lawson Assistant General Counsel Attachment

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