

MEMO# 7361

October 20, 1995

FORM 5500 REVISION

October 20, 1995 TO: PENSION COMMITTEE No. 22-95 RE: FORM 5500 REVISION

_____ As discussed at the Pension Committee meeting on October 11, the Department of Labor and the Internal Revenue Service are revising the Form 5500 and intend to publish a proposed new form by the end of the year. Please contact the undersigned (202-326-5835) with any particular Form 5500 items that you would like to see revised or eliminated from (or added to) the Form. The Institute would like to submit comments as soon as possible. Depending on the nature and volume of response to these issues, a subcommittee may be formed to finalize a submission. We will keep you informed of developments. Russell G. Galer
Assistant Counsel - Pension

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