

MEMO# 11565

January 21, 2000

CORRECTED NOTICE: ADVERTISING COMPLIANCE SEMINARS

[11565] January 21, 2000 TO: ADVERTISING COMPLIANCE ADVISORY COMMITTEE No. 2-00 BROKER/DEALER ASSOCIATE MEMBERS No. 2-00 COMPLIANCE ADVISORY COMMITTEE No. 4-00 CONTINUING EDUCATION AND TRAINING ADVISORY COMMITTEE No. 2-00 CONTINUING EDUCATION/TRAINING MEMBERS No. 2-00 DIRECT MARKETING COMMITTEE No. 4-00 HUMAN RESOURCES FORUM No. 2-00 PRIMARY CONTACTS - MEMBER COMPLEX No. 5-00 PUBLIC INFORMATION COMMITTEE No. 4-00 RESEARCH COMMITTEE No. 4-00 SALES FORCE MARKETING COMMITTEE No. 4-00 SEC RULES COMMITTEE No. 13-00 SHAREHOLDER COMMUNICATIONS COMMITTEE No. 3-00 RE: CORRECTED NOTICE: ADVERTISING COMPLIANCE SEMINARS

As we previously informed you, the Investment Company Institute will hold one-day seminars on the basics of mutual fund advertising and sales literature regulation and electronic distribution in three cities this year. Please disregard the previous memo—it contained outdated pricing information. Seminar speakers will include Thomas Pappas, Director, Advertising and Investment Companies Regulation, National Association of Securities Dealers Regulation, Inc.; Steve Miyao, Senior Vice President of kasina, LLC, a management consulting firm that provides e-business strategy consulting services and products to financial services firms; as well as industry executives. The seminars are designed for mutual fund company employees involved with marketing, communications, electronic distribution and compliance. Registration for these seminars will be limited to employees of Institute member organizations and their advertising/design/public relations agencies. Agency personnel will be required to produce a letter from the ICI member with which they have a business relationship. Please register early, as space will be limited. Also, please keep in mind that it may not be possible to accommodate walk-in registrations. Preliminary agendas for each of the sessions are attached. The Investment Company Institute reserves the right to alter the agendas as needed. The seminars will begin at 9:30 am and end at approximately 4:15 pm. Lunch will be served. Business attire is appropriate for the seminars. Dates and Locations: New York, NY Tuesday, April 4 The Roosevelt Hotel Madison Avenue at 45th Street New York, NY 10017 212/661-9600 Room Rates: \$205.00 single/double Reserve by: March 13, 2000 San Francisco, CA Thursday, April 13 The Radisson Miyako Hotel 1625 Post Street San Francisco, CA 94115 415/922-3200 Room Rates: \$169.00 single/double Reserve by: March 15, 2000 Boston, MA Friday, June 2 The Colonnade Boston 120 Huntington Avenue Boston, MA 02116 617/424-7000 Room Rates: \$195 single/double Reserve by: May 9, 2000 Please make your own hotel reservations by calling the hotel directly. To receive the special room rate that has been arranged at the hotel you must mention the Investment Company Institute when making your reservation. Also, you must reserve your hotel room by the date indicated to obtain the rate. How to

Register: To register, complete the attached registration form and return it, along with a check made payable to the Investment Company Institute for \$275 per registrant (non-members should submit a check of \$375 per registrant). Participation in each program is limited, so please register as soon as possible. Please note that cancellations received within ten (10) business days of the seminar will incur a \$100 administrative fee. Cancellations must be received in writing. We regret that no refund can be made after the program. Every effort will be made to hold these seminars on the dates and in the cities listed. However, due to unforeseeable circumstances, it may be necessary to cancel or reschedule some of the meetings. Should it become necessary to cancel one or more of the seminars, the Institute assumes no liability for non-refundable transportation costs, hotel accommodations or additional costs incurred by registrants. More Information: For more registration or logistical information, please contact the Conference Division at 202/326-5968. For additional information on the program, please contact me at 202/326-5883. Linda Brenner Director, Operations and Training Attachments

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