

MEMO# 8784

April 9, 1997

MAY 13, 1997 BROKER DEALER MEETING OPEN TO NON-MEMBERS

April 9, 1997 TO: BANK AND TRUST ADVISORY COMMITTEE No. 5-97 OPERATIONS MEMBERS
No. 9-97 TRANSFER AGENT ADVISORY COMMITTEE No. 14-97 RE: MAY 13, 1997 BROKER
DEALER MEETING OPEN TO NON-MEMBERS

_____ The May 13, 1997 meeting of the ICI Broker Dealer Advisory Committee will be an open meeting which non-members of the committee are invited to attend. This meeting will be held at the ICIs offices, 1401 H Street NW, Washington, DC 20005. It will commence at 12:00 noon, and is expected to conclude by 5:00pm. The May 13 meeting date is one day in advance of the start of the ICIs annual General Membership Meeting, which runs May 14 - 16 at the Washington Hilton Hotel. If you are interested in attending this open Broker Dealer Advisory Committee meeting, please complete the attached fax back form and return it to Beatrice Williar at 202/326-5853. A full meeting agenda will be provided to those electing to attend approximately 2 weeks prior to the meeting date. In the event you require accommodations for either the night of May 12th or May 13th, they may be obtained by contacting the Washington Hilton at 202/797-5820 and referencing the ICI. Room rates are \$166 for a Single/Double in the Main Building and \$190 for a Single/Double in the Towers. All reservations must be made by Tuesday, April 22, 1997. If you have questions regarding this correspondence, the above referenced meeting, or the Broker Dealer Advisory Committee, please do not hesitate to contact the undersigned at 202/326-5848. Kevin Farragher
Director - Operations Distribution & Service
OPEN BROKER DEALER ADVISORY COMMITTEE
MEETING FAX BACK FORM (Please complete and return this form to Beatrice Williar at 202/326-5853 if you wish to attend the meeting)

_____ Yes, I wish to attend the open Broker Dealer Advisory Committee Meeting on Tuesday, May 13, 1997. Name: _____ Company: _____

_____ Address: _____

_____ Phone: _____

_____ Fax: _____ e-mail address _____