MEMO# 3717

April 21, 1992

DRAFT AGENDA FOR APRIL 29 MEETING

April 21, 1992 TO: SEC RULES COMMITTEE NO. 22-92 RE: DRAFT AGENDA FOR APRIL 29

MEETING _______ Attached is a draft agenda for the SEC Rules Committee meeting scheduled for April 29, 1992. The meeting will be held at the Sheraton Washington Hotel, 2660 Woodley at Connecticut Avenue at 10:00 a.m. Martha Cochran, Counsel and Staff Director to the Securities Subcommittee of the Senate Banking Committee, will be our special luncheon speaker. Ms. Cochran will discuss pending matters before the Subcommittee, including investment adviser legislation and the SEC's small business initiative. I look forward to seeing you then. Craig S. Tyle Deputy General Counsel Attachment

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