

MEMO# 13900

August 30, 2001

2001 INVESTMENT COMPANY DIRECTORS CONFERENCE - FINAL PROGRAM

[13900] August 30, 2001 TO: BOARD OF GOVERNORS No. 42-01 INVESTMENT COMPANY DIRECTORS No. 9-01 PRIMARY CONTACTS - MEMBER COMPLEX No. 56-01 SEC RULES COMMITTEE No. 69-01 RE: 2001 INVESTMENT COMPANY DIRECTORS CONFERENCE - FINAL PROGRAM The Investment Company Institute is holding its Eighth Annual Investment Company Directors Conference, October 17 - 19, 2001 at The Monarch Hotel in Washington, DC and again on November 12 - 14, 2001 at The St. Regis Hotel in Houston, TX. Enclosed are the final programs and registration forms for each location. The conference will feature a varied program of industry experts, government officials and experienced fund directors sharing their perspectives on issues of interest and concern to the fund director community. Additionally, it will provide opportunities for fund directors to meet with their peers informally and in group discussions. Attendance is limited to 250 persons in Washington and 100 persons in Houston. The Institute requests that registrations be received by October 8th for Washington and November 1st for Houston. All registrations will be confirmed by mail. Registration for both conferences includes a reception - Wednesday, October 17th in Washington and Monday, November 12th in Houston. For more registration and hotel information, please refer to the enclosed program or contact the Institute's Conference Division at 202/326-5968. For additional program information, please contact the undersigned at 202/326-5813. Marguerite C. Bateman Associate Counsel Enclosures: Washington & Houston