

MEMO# 18502

February 3, 2005

AGENDAS FOR FEBRUARY 9 AND 10 TAX COMMITTEE MEETINGS

[18502] February 3, 2005 TO: TAX COMMITTEE No. 3-05 RE: AGENDAS FOR FEBRUARY 9 AND 10 TAX COMMITTEE MEETINGS Attached are the agendas for the Tax Committee meetings to be held Wednesday, February 9, beginning at 2:00 p.m., and Thursday, February 10, beginning at 9:30 a.m., in the David Silver Conference Room, on the 12th floor of Institute's offices at 1401 H Street, NW, Washington, DC 20005. Lunch will be served before the February 9 meeting, beginning at 1:00 p.m., and at the conclusion of the February 10 meeting. * * * Continuing Professional Education (CPE) Credit Meeting attendees are eligible for approximately 7.00 hours of CPE credit (Taxation). The Investment Company Institute is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to NASBA, 150 Fourth Avenue North, Suite 700, Nashville, TN 37219-2417, www.nasba.org. For more information regarding administrative policies such as complaint and refund, please contact our offices at 202/326-5968. • Learning Objectives: To provide updates on current regulatory developments affecting mutual funds and investment advisers. • Program Level: Update • Delivery Mode: Group Live Course • No prerequisites or advance preparations are necessary for these meetings. * * * 2 If you have any questions or comments regarding the Tax Committee agendas, please contact Keith Lawson (at 202/326-5832 or lawson@ici.org), Cathy Barré (at 202/326-5821 or cbarre@ici.org), or me (at 609/282-7085 or donald_burke@ml.com). Donald Burke Tax Committee Chair Attachment no. 1 (in .pdf format)