

MEMO# 15824

March 28, 2003

MEETING NOTICE - MAY 28, 2003

[15824] March 28, 2003 TO: INTERNAL AUDIT ADVISORY COMMITTEE No. 1-03 RE: MEETING NOTICE - MAY 28, 2003 The next meeting of the Internal Audit Advisory Committee will be held on Wednesday, May 28, 2003 at the Investment Company Institute, at 1401 H Street, NW, Washington, D.C. The meeting will run from 10:00 a.m. until 3:00 p.m. and will take place in the David Silver Conference Room, which is located on the 12th floor. Lunch will be served during the meeting. We have invited John Walsh, Chief Counsel in the SEC's Office of Compliance Inspections & Examinations, to update the Committee on current SEC issues and concerns. Agenda Items Please provide us input on issues and agenda items that you would like covered at the meeting, including those that you would like Mr. Walsh to address. Please use the attached form to list your ideas and suggestions. We will circulate both the issues and the agenda in advance of the meeting. If you have any questions, please contact Barry Simmons by phone at (202) 326-5923 or by e-mail at (bsimmons@ici.org), or Bruce Ulmer by phone at (215) 448-1426 or by e-mail at baulmer@LNC.com. Fax Response Form by Friday, April 18, 2003 Please let us know if you and/or a colleague will be attending the meeting by faxing the attached form to Stephanie Holly at the Investment Company Institute no later than Friday, April 18, 2003. Stephanie's fax number is (202) 326-5827, and you may reach her by phone at (202) 326-5814 or by email at sholly@ici.org. Please complete and fax back the form regardless of whether or not you are attending the meeting. Your cooperation is greatly appreciated. We look forward to seeing you in Washington, D.C. on May 28, 2003. Barry E. Simmons Bruce A. Ulmer Associate Counsel Chairman Attachment (in .pdf format)