

MEMO# 8107

August 2, 1996

OPERATIONS CONFERENCE REGULATORY PANEL AGENDA

August 2, 1996 TO: OPERATIONS COMMITTEE No. 15-96 TRANSFER AGENT ADVISORY COMMITTEE No. 44-96 BROKER/DEALER ADVISORY COMMITTEE No. 15-96 BANK AND TRUST ADVISORY COMMITTEE No. 26-96 CONTINUING EDUCATION AND TRAINING ADVISORY COMMITTEE No. 1-96 RE: OPERATIONS CONFERENCE REGULATORY PANEL AGENDA

By now you should have received the preliminary brochure for the Institute's tenth annual Operations Conference, October 20-23 at the Walt Disney World Dolphin Hotel in Orlando, Florida. As you know, a regular feature of the conference is the panel on current regulatory and operations issues. This year, in addition to having representatives from the SEC and the IRS, we expect to have the NASD represented as well. In order to help the panel identify the topics and issues of highest current concern, we are requesting your ideas in advance. Please take a few moments to give us your thoughts as to the specific issues you would like to see this panel address. The attached transmittal form may be used for this purpose and returned to us via fax as instructed at the bottom of the form. If you intend to respond, we would appreciate hearing from you as soon as possible but not later than Friday, September 6. Thanks in advance for your assistance. Donald J. Boteler Vice President - Operations & Training Attachment

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