

**MEMO# 9393**

November 6, 1997

## **SPECIAL MEETING TO BE HELD DURING THE 1997 ICI SECURITIES LAW PROCEDURES CONFERENCE**

[9393] November 6, 1997 TO: SEC RULES COMMITTEE No. 106-97 RE: SPECIAL MEETING TO BE HELD DURING THE 1997 ICI SECURITIES LAW PROCEDURES CONFERENCE

\_\_\_\_\_ As in the past, we have scheduled a meeting for members of the Institutes SEC Rules Committee and several staff members from the SECs Division of Investment Management during the 1997 ICI Securities Law Procedures Conference. The meeting will be held from 4:00 to 5:00 p.m. on Thursday, December 4, 1997 at the Sheraton Washington Hotel, 2600 Woodley Road at Connecticut Avenue, NW, where the conference takes place. The purpose of this meeting is to provide an opportunity to discuss open issues on an informal basis. There will be no agenda, but instead an open forum for questions and answers. Because of space consideration, this meeting is limited to members of the Institutes SEC Rules Committee or an alternate who is planning to attend the conference. Please return the form below by facsimile to Melissa Magruder at 202/326-5827, if you plan to attend. Alternatively, you may sign up with Melissa at the conference registration area when you arrive. Karen M. Chapin Legal Projects Coordinator

\_\_\_\_\_ Return the form to Melissa Magruder via facsimile at 202/326-5827. I plan to attend the special meeting of the SEC Rules Committee at the Sheraton Washington Hotel on Thursday, December 4, 1997 at 4:00 p.m.

\_\_\_\_\_ NAME(s)

\_\_\_\_\_ COMPANY NAME