

MEMO# 8921

May 22, 1997

SURVEY ON USE OF THE INTERNET BY MUTUAL FUND COMPLEXES

May 22, 1997 TO: PRIMARY CONTACTS - MEMBER COMPLEX No. 30-97 RESEARCH COMMITTEE No. 10-97 TRANSFER AGENT ADVISORY COMMITTEE No. 22-97 OPERATIONS COMMITTEE No. 15-97 SHAREHOLDER COMMUNICATIONS COMMITTEE No. 9-97 SMALL FUNDS COMMITTEE No. 11-97 PUBLIC INFORMATION COMMITTEE No. 16-97 DIRECT MARKETING COMMITTEE No. 13-97 RE: Survey on Use of the Internet by Mutual Fund Complexes

The Investment Company Institute is conducting an inventory of members' use of the Internet. The questionnaire subject is timely and the aggregate findings will be shared with Institute members and with the SEC staff, who have expressed an interest in knowing the overall incidence of Internet use by mutual fund companies. All individual company responses will be kept strictly confidential by the Institute. Please complete the short survey enclosed or ask the person most qualified to answer for your organization. Return the questionnaire to James Erceg by fax at (202) 326-5924, or by mail, before June 20th. If you have any questions, please contact James Erceg, Research Analyst, at (202) 326-5919. Thank you for your cooperation. Sandra J. West Director Market & Policy Research

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