

MEMO# 10388

October 19, 1998

1998 SECURITIES SECURITIES LAW PROCEDURES CONFERENCE

[10388] October 19, 1998 TO: ACCOUNTING/TREASURERS COMMITTEE No. 45-98 BANK INVESTMENT MANAGEMENT MEMBERS No. 8-98 CLOSED-END INVESTMENT COMPANY MEMBERS No. 35-98 COMPLIANCE ADVISORY COMMITTEE No. 34-98 INVESTMENT ADVISER ASSOCIATE MEMBERS No. 30-98 INVESTMENT ADVISER MEMBERS No. 33-98 PRIMARY CONTACTS - MEMBER COMPLEX No. 92-98 SEC RULES MEMBERS No. 87-98 TRANSFER AGENT ADVISORY COMMITTEE No. 66-98 UNIT INVESTMENT TRUST MEMBERS No. 27-98 RE: 1998 SECURITIES LAW PROCEDURES CONFERENCE

_____ The ICI Securities Law Procedures Conference, sponsored by the ICI Education Foundation, will be held December 7-8 at the Renaissance Washington DC Hotel, 999 Ninth Street, NW, Washington, DC. Attached is a brochure of the preliminary program with the registration form. Representatives from the mutual fund industry, the US Securities and Exchange Commission, NASD Regulation, Inc., and outside counsel will comprise five panels which will focus on Current Rulemaking; Technology Issues; No-action Positions, Interpretations and Exemptive Applications; Compliance Issues; and NASD Issues. Please refer to the enclosed preliminary program for further details. To register for the conference, please return the registration form in the back of the brochure with the appropriate fee to the Institute's Conference Division. Conference registration cancellations after November 13 will be subject to a \$250 administrative fee. To make your hotel reservations, please call the Renaissance Washington DC Hotel at 202/898-9000. Please call to reserve your room by November 13 to obtain the conference rates of \$155 single/\$175 double, and be sure to identify yourself as an ICI conference attendee to secure these rates. Please call our Conference Division at 202/326-5968 if you have any questions regarding registration. We look forward to seeing you in December. Liane Walker Legal Projects Coordinator Enclosure